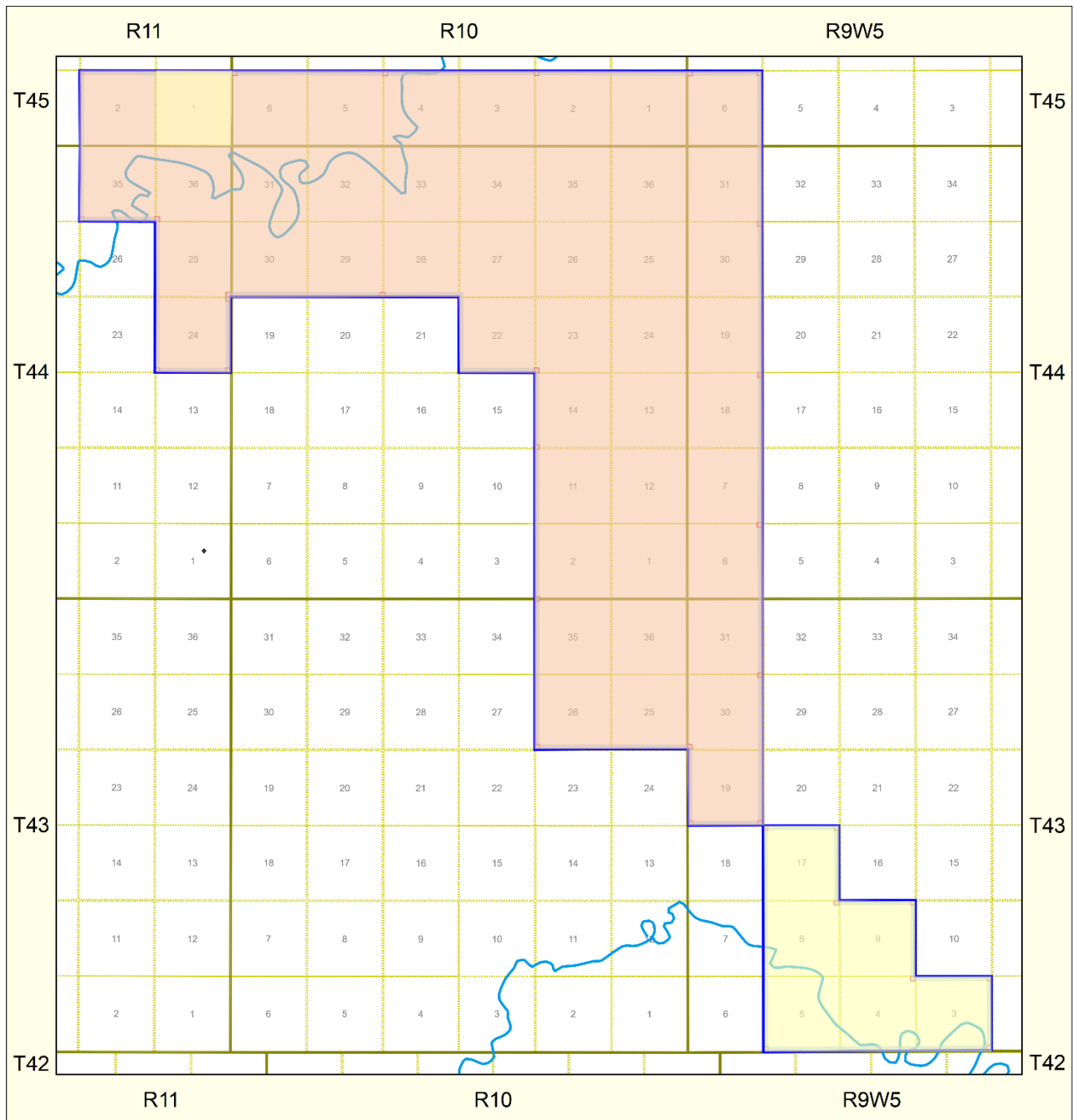


# O'CHIESE ENERGY MANNVILLE OPPORTUNITY

## 100% Working Interest



### **O'Chiese Lands:**

T45 R11 W5: Section 1; PNG in the Upper Mannville Group  
 T43 R09 W5: Section 3; PNG in the Upper Mannville Group  
 T43 R09 W5: Section 4; PNG in the Upper Mannville Group  
 T43 R09 W5: Section 5; PNG in the Upper Mannville Group  
 T43 R09 W5: Section 8; PNG in the Upper Mannville Group  
 T43 R09 W5: Section 9; PNG in the Upper Mannville Group  
 T43 R09 W5: Section 17; PNG in the Upper Mannville Group

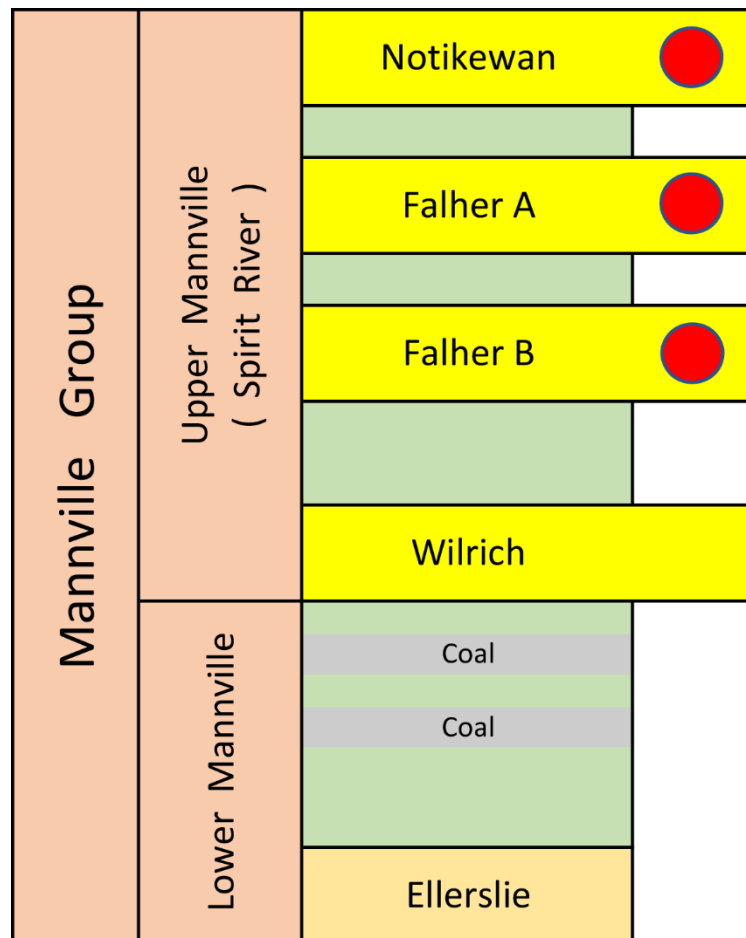
### **Description:**

Freehold Mineral Rights

This O'Chiese Energy prospect consists of seven (7) 100% WI Mannville sections on the O'Chiese First Nation (OCFN). To date, over 80 Mannville wells have been drilled on the OCFN Lands by various industry players. As per the map, one section is located on the far north/west portion of the OCFN with pipeline on the north and south side of the river. The block of six (6) sections on the south east corner of the OCFN and are easily accessible with existing pipelines close by.

O'Chiese Energy is making this opportunity available on a non-exclusive basis. Preference will be given to those parties which provide a combination of cash and multi-well commitments, favorable earning terms and an expedited timeframe within which to earn.

The Mannville Group opportunity has multizone prospects in the Upper Mannville - Spirit River Group. The zones drilled to date on the lands include Notikewan, Falher A and Falher B.



The top ten wells drilled on the O'Chiese First Nation are listed below. They are sorted by 2-month Initial Production data. Data is from public data and is shown to illustrate the potential prize within the multizone Upper Mannville – Spirit River.

	Producing Zone	First 2 mo. Dly Avg. GAS (Mcf/day)	First 2 mo. Total GAS (Mcf)	Cumulative GAS Prod. (Mcf)	Date On Prod
100/01-30-044-09W5/00	Falher	15,303	590,438	3,874,965	27-Jan-17
100/01-36-043-10W5/00	Falher	15,226	837,435	6,350,957	8-Jul-14
103/13-23-044-10W5/00	Falher	14,169	495,922	4,212,103	28-Dec-13
102/01-19-044-09W5/00	Falher	12,505	696,124	2,731,949	7-Feb-17
100/04-02-044-10W5/00	Notikewan	12,164	386,221	3,151,191	30-Sep-15
102/03-23-044-10W5/00	Notikewan	11,996	623,777	4,207,481	11-Apr-14
100/04-30-044-09W5/00	Falher	11,955	394,516	3,049,439	30-Jul-17
102/15-31-044-09W5/00	Falher	11,850	402,910	4,082,806	28-Sep-15
102/16-23-044-10W5/00	Notikewan	11,761	423,405	4,480,569	24-Jan-14
100/03-19-044-09W5/00	Falher	11,394	581,082	4,164,803	17-Mar-16

Production data up to Feb 2019